Century Capital

Personal Statement of Assets & Liabilities

Client Details:

Title .....

First name(s) .....

Surname .....

Date of birth .....

Home Address:

House name/ number .....

Street name .....

Town .....

County .....

Postcode .....

Employment:

Occupation/
Nature of Business .....

Business/Employer Name .....

Building Name/ Number .....

Street Name .....

Town .....

County .....

Postcode .....

Assets & Liabilities

Assets:		Liabilities	
Private Residence (as above)	.....	Mortgage/Charge on your private residence	.....
Value	£.....	Value	£.....
Other properties - please provide full address and type (add additional properties in box provided below).	.....	Mortgage/Charge on your other property	.....
Value	£.....	Value	£.....
Personal Chattels (including Vehicles)	.....	Credit and Hire Purchase Commitments	.....
Value	£.....	Value	£.....
Bank & Building Society Savings	.....	Bank Overdrafts	.....
Value	£.....	Value	£.....
Equity Investments	.....	Balance Outstanding on Credit and Store Cards	.....
Value	£.....	Value	£.....
Other Assets	.....	Outstanding Personal Tax or Other Liabilities	.....
Value	£.....	Value	£.....

Please add other properties - please provide full address, type and value.